

BID: Result of public share offering

Joint Stock Commercial Bank for Investment and Development of Vietnam disclosed the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Joint Stock Commercial Bank for Investment and Development of Vietnam
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 270,591,592 shares
- Total estimated proceeds: VND 2,705,915,920,000
- Record date: August 18, 2015
- Starting date of the offering: September 01, 2015
- Closing date of the offering: September 29, 2015
- Registration time: from September 01, 2015 to September 21, 2015
- Date of payment: on September 29, 2015
- Deadline for share transfer: on October 30, 2015

II. Underwriter: none

III. Distributor: BIDV Securities Joint Stock Company and 67 depository members

IV. Result of the offering:

Investor	Offering price <i>(VND/ share)</i>	Offering volume <i>(share)</i>	Registered volume <i>(share)</i>	Distributed volume <i>(share)</i>	Number of investors <i>(person)</i>	Distributed investors <i>(person)</i>	Undistributed investors <i>(person)</i>	Remaining shares <i>(share)</i>	Distributed ratio <i>(%)</i>
-----------------	--	--	--	---	---	---	---	---	--

1	2	3	4	5	6	7	8=6-7	9=3-5	10
1.Current shareholders	10,000	270,591,592	269,987,380	269,987,380	10,676	10,676	0	604,212	99.78%
2.Handling fractional shares	10,000		604,210	604,210	1	1	0		0.21%
Total		270,591,592	270,591,590	270,591,590	10,677	10,677	0	2	99.99%

BIDV distributed the number of unsold shares to BIDV Trade Union: 604,210 shares

V. Summary result:

- Total distributed shares: 270,591,590 shares (99.99% of issued shares)
- Total proceeds: VND 2,705,915,900,000
- Total expenses: VND 1,370,000,000
- Net proceeds: VND 2,705,915,900,000

VI. Capital structure after the offering:

Item	VND	Ratio
Total owner's equity		
- Founding shareholder	0	0
- Major shareholder	32,573,241,610,000	95.28%
- Shareholders who holds stake under 1% of voting shares	1,613,911,730,000	4.72%
Including:		

- State	1,030,993,590,000	3.02%
- Foreign	582,918,140,000	1.70%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	State Bank of Vietnam (equity representative of State)	3,257,324,161	95.28%